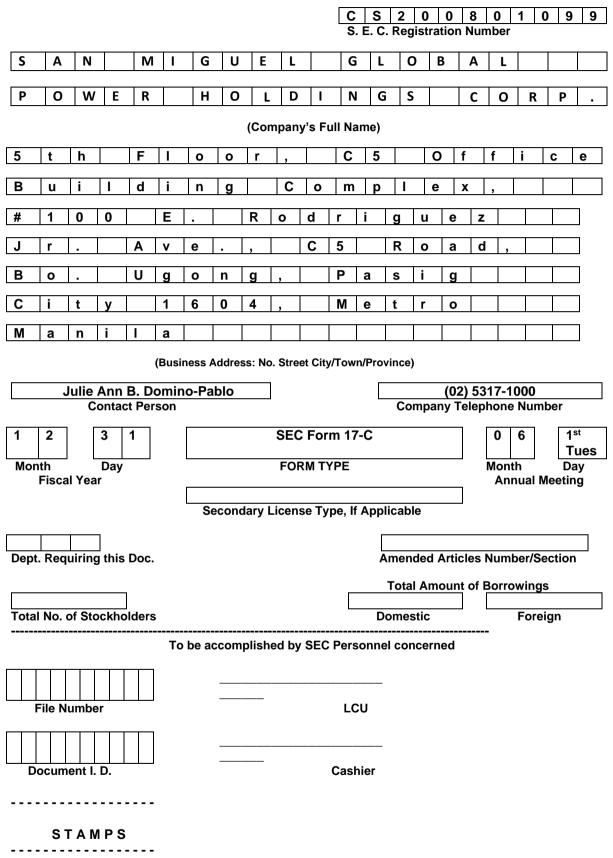
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 30 May 2023

Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000

4. <u>SAN MIGUEL GLOBAL POWER HOLDINGS CORP.</u> Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

- <u>5th Floor, C5 Office Building Complex,</u> <u>#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,</u> <u>Pasig City, Metro Manila</u> Address of principal office
- 8. (02) 5317-1000 Issuer's telephone number, including area code
- 9. **N.A.**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016 Php 20 Billion worth of Fixed Rate Bonds issued in December 2017 Php 15 Billion worth of Fixed Rate Bonds issued in August 2018 Php 30 Billion worth of Fixed Rate Bonds issued in April 2019 Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt
	Outstanding
	(as of March 31, 2023)

Common Shares Consolidated Total Liabilities (in Thousands) 1,250,004,000 Php 436,642,097

SEC Form 17-C December 2003

<u>1604</u> Postal Code 11. Indicate the item numbers reported herein: Item 9

San Miguel Global Power Holdings Corp. (formerly "SMC Miguel Global Power Holdings Corp." and hereinafter referred to as the "Corporation") hereby reports that during the Special Meeting of the Board of Directors of the Corporation held on 30 May 2023, the Board approved the issuance by the Corporation of up to PhP 25,000,000,000.00 redeemable perpetual securities under such terms and conditions determined by Management to be most beneficial to the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 30 May 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer